My Wishes, My Care

Advance Care Planning Information Booklet







Who is this booklet for?

This booklet is designed to help adults in British Columbia with planning for their future health care and personal care, also known as **advance are planning**.

It contains information and resources to help you every step of the way.

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What is advance care planning?

Advance care planning is part of life planning, just like estate and financial planning.

It can help you get the care that's right for you, even if you're unable to speak for yourself.



Advance care planning is a process of:

- thinking about your values, beliefs, and wishes for future health care and personal care; and
- sharing them with the people you trust (your family, close friends, and health-care providers).

It can include choosing who would make care decisions for you if you cannot.

Advance care planning is something we should all do, whether we're healthy or unwell, young or old.

Remember three simple words to guide your advance care planning: **Think, Talk, Plan.**

Talk Think Discuss your What matters most to you? thoughts with: • the people Who could make health and personal you trust; and care decisions your for you if you health-care Review cannot? providers. Plan Record your wishes. **Share** your plan with: the people you trust; · your health-care providers

How to do advance care planning

Step 1: Think



Think: What matters most to you?

Wishes for your future health care and personal care are guided by your values and beliefs. For example, some people may want to live as long as possible, whatever it takes. Other people may not want to have tests and treatments that might not help.

As your life and health change, what matters most to you can also change.

Here are some questions to ask yourself:

- What is most important to me?
- What would matter to me if I became unwell and could not communicate?
- Are there things I already know about my preferences for health care and personal care?
- What worries me when I think about my future health?
- How do I like to make decisions about my health? Who is involved?
- What personal wishes are important to me? (Where do I want to be cared for?
 What spiritual or cultural practices would I like to observe?)

Think: Who could make decisions for you if you cannot?

As long as you can understand information about your care options and can communicate your wishes, **you** will be asked to make decisions and provide informed consent for any health-care treatments. **Informed consent** means agreeing to a treatment when you understand its purpose, benefits, and risks.

You also have a right to receive support from the people you trust to help you:

- understand the information provided, and
- communicate your wishes.

If you have to make a decision but have trouble understanding the information, even with support, someone else will be asked to make that decision for you. This person is called a substitute decision maker.

A good substitute decision maker is someone who:

- knows you well, and understand your values, beliefs and wishes for health care and personal care;
- honours your wishes and instructions when making decisions for you (this is their legal role), even if their wishes are different from yours;
- can communicate with health-care providers, advocate for your wishes, and not be pressured into accepting care options that you wouldn't want;
- is calm in a crisis;
- can handle conflict or disagreement; and
- is willing and available to take on the role.

If you would like to choose a specific person to be your substitute decision maker, you can name them as your **representative** using a representation agreement. If you do not name someone, a **temporary substitute decision maker** can be appointed by a health-care provider, or a guardian can be appointed by the Court.

Representative

A substitute decision maker YOU choose for health-care and personal-care decisions.

Your representative can make health-care and personal-care decisions for you if you cannot make these decisions on your own, or with support. Your representative must be an adult (age 19+) who has agreed to make decisions on your behalf.

An appointed representative is typically a trusted family member or a close friend but can also be a respected religious or spiritual leader, or an Elder.

Representation Agreement

A legal document you can make to appoint a representative.

There are two types of representation agreements:

- 1. Enhanced (section 9) agreement: This agreement can be made by an adult who can understand what the agreement is about, and what it allows their representative to do.
 - The adult can use this agreement to name someone to make health-care and personal-care* decisions on their behalf. This includes decisions to refuse life-supporting care and treatments.
 - This agreement doesn't include legal or financial decisions.
- 2. Standard (section 7) agreement: This agreement can be made by an adult even if they have some trouble understanding information. This includes people who cannot make an enhanced representation agreement, make a contract, or manage their own health care, personal care, financial affairs, or legal affairs.
 - The adult can use this agreement to name someone to make, or help them
 make health-care, personal-care*, legal, and routine financial decisions.
 - This agreement doesn't include decisions to refuse life-supporting treatments. (*Personal care refers to daily living needs, such as living arrangements, diet, clothing, hygiene, exercise, and safety.)

You can appoint one or more people as your representative(s). Unless you specify in the representation agreement, your representatives must act unanimously on all decisions.

Representation agreements may be created without a lawyer or notary.

However, you may wish to involve a lawyer or notary if:

- You have trouble understanding some information and making some decisions.
- The standard templates don't work for you. For example, if you would like to appoint multiple representatives.
- You anticipate conflict or disagreements among your family and close friends.

Temporary Substitute Decision Maker

A substitute decision maker chosen for you for health-care decisions only.

If you don't have a representative or if your representative is unavailable, a temporary substitute decision maker will be chosen for you from a list in the law. Your health-care provider will contact the following people, in the order listed, to identify the first available person who qualifies** and is willing to act as your temporary substitute decision maker:

- Your spouse, including common-law, same sex (the length of time living together doesn't matter)
- 2. One of your children (equally ranked)
- 3. A parent (equally ranked)
- 4. A sibling (equally ranked)
- 5. A grandparent (equally ranked)
- 6. A grandchild (equally ranked)
- 7. Anyone else related by birth or adoption
- 8. A close friend
- 9. A person immediately related by marriage

(**The person must be 19 years of age or older, capable of making decisions, have no dispute with you, and have been in contact with you in the past year.)



- no one from the list can be reached or qualifies, or
- there is dispute between two equally ranked people on the list and the health-care provider cannot resolve the conflict.

For more information on the role of the Public Guardian and Trustee, visit: https://www.trustee.bc.ca/Documents/adult-guardianship/Consent%20to%20 Health%20Care.pdf.



Advance Directive

A legal document you can make to accept or refuse specific health-care treatments.

An advance directive is a legal document that contains your instructions to accept or refuse **specific health-care treatments**. It's used if you are not capable of providing consent. It gives instructions directly to your health-care provider.

It's important to talk with a health-care provider before making an advance directive to make sure that it's clear and specific.

If you have a Representation Agreement and an Advance Directive

If you cannot make a health-care decision on your own, or with support, your health-care provider will ask your representative to make the decision for you. Your representative must consider the instructions in your advance directive when making the decision.

If you'd prefer that your advance directive override your representative, you can say so in your representation agreement. You can do this by stating that your representative should not be asked about decisions covered by your advance directive.

Even if you have a representation agreement and an advance directive, your health-care provider might still need to talk to a temporary substitute decision maker. This could happen if your representative is unavailable, and your advance directive does not apply to the decision being made.

See <u>page 13</u> for a flowchart summarizing the substitute decision making options in B.C., and who can be asked to make health-care decisions for you.

Step 2: Talk



Talk: With the people you trust

You should talk to:

- your potential temporary substitute decision makers;
- · your representative (if you have one); and
- other people who are important to you.

You should talk about:

- What matters most to you -- your values, beliefs, and wishes. This can include:
 - Any preferences you have for your care.
 - Your health conditions, including what your biggest fears and worries are about your future health.
 - Your treatment and care options.
- Who your substitute decision makers are. You can share:
 - A contact list of your potential temporary substitute decision makers.
 - Your representation agreement, if you have one.

Examples of conversation starters:

- "I need to think about the future. Will you help me?"
- "Even though I'm okay right now, I'm worried that ____ and I want to be prepared."
- "I was thinking about what happened to ____ and it made me realize..."

Talk: With your health-care providers

Book a time with your health-care provider to understand your health condition(s) and treatment options. This is especially important if you have a serious illness.

Some questions you can ask:

- How do you expect my illness will progress over time?
- What kind of health-care treatments may be involved as my ilness progresses?
 What are the benefits and risks?
- Will life support treatments be considered for me during this progression?
 For example, will I need to be fed through a tube or hooked to a breathing machine to keep me alive?

Take your time to <u>reflect</u> on their answers.

Book another appointment to share:

- What matters most to you.
- A contact list of your potential temporary substitute decision makers.
- Who your representative is (if you have one).
- If you'll be making an advance directive.

Consider involving your substitute decision maker in these conversations. It'll help them if they ever need to make decisions for you.

If you don't have a regular health-care provider but you have questions you want to ask, you can phone **HealthLink BC's toll-free number: 8-1-1**.

Step 3: Plan



Prepare your plan

Prepare an advance care plan by:

- writing down or recording what matters most to you about your future health care and personal care; and
- listing the contact information of your potential temporary substitute decision makers, with notes on who doesn't qualify and why**.

(**To qualify, the person must be 19 years of age or older, capable of making decisions, have no dispute with you, and have been in contact with you in the past year.)

If you have a <u>representation agreement</u> or <u>advance directive</u>, include them in your advance care plan.

Store your plan in a safe place where it can be easily located if needed.

For example, you can store your documents on your fridge, as first responders know to look there.

Share your plan

Share copies of your advance care plan with:

- people on your temporary substitute decision makers list;
- your representative (if you have one);
- other people who are important to you; and
- your health-care providers.



Remember to bring your advance care plan with you if you go to the hospital.

Review



Regularly review your plan

Advance care planning isn't just a one-time event. As your life and health change, what matters to you can change, too.

Review your plan regularly (every year, for example) and whenever something changes, like a change in substitute decision maker, a change in your wishes, or a new diagnosis.

If you want to change a representation agreement or advance directive, make sure you understand the right way to do that. These are legal documents, so there are rules around changing them.

Tell your substitute decision makers, other people you trust, and your health-care providers about any changes in your wishes or updates to your plan. Give them copies of your updated advance care plan, and let them know where they can find your copy.

For more information about advance care planning: bc-cpc.ca/acp

Who will be asked to make health-care decisions for you?*

In British Columbia, you have the right to give or refuse consent to medical treatment. Your health-care provider will follow the steps below to determine who will make the decision.



Are you capable of giving informed consent independently, or with support** from the people you trust?

If you are capable, your health-care provider must directly ask **YOU** for consent.



If you are **incapable** of giving informed consent, your health-care provider will first ask your...



Committee



A person or body appointed by the B.C. Supreme Court to make personal, medical, legal, or financial decisions for you, if you become incapable of making these decisions on your own.



If you don't have a Committee

Representitive





A person appointed by you, in a Representation Agreement, to make health-care and personal-care decisions for you if you cannot make these decisions on your own.

If you also have an Advance Directive, your Representative will be asked to make the decision, but they must consider the instructions in your Advance Directive.



If you don't have a Representative or if your Representative is unable to make the decision

Advance Directive



This is not a person but is a legal document that includes instructions from you to your health-care providers about specific health-care treatments that you accept or refuse. Your Advance Directive must be clear and relevant to the situation to be used.



If you don't have a Representative or an Advance Directive that applies to the decision being made

Temporary Substitute Decision Maker



A person identified by your health-care provider from a list defined by law as the first person to qualify as your temporary decision maker for health care.

*This information doesn't apply to a person who is receiving care and treatment at a designated facility under the Mental Health Act.

**The person has the right to receive support in their decision making to help them understand the information and communicate their wishes. Needing support doesn't mean that the person is incapable.

The above was adapted from People's Law School:

www.peopleslawschool.ca/temporary-substitute-decision-makers/.

Ready to start your advance care planning?

Here's a checklist of resources to help you with each step.



Think

What matters most to you?

Who could make health and personal care decisions for you if you cannot? Review

Talk

Discuss your thoughts with:

- the people you trust; and
- your health-care providers.



Plan

Record your wishes. **Share** your plan with:

- the people you trust; and
 - your health-care providers.



Think about what matters most to you

My Wishes My Care: Thinking it Through

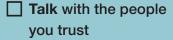
A step-by-step guide to help you think about and record what matters most to you for your future health care and personal care – your values, beliefs, and wishes for future care.



Think about who could make decisions for your if you cannot

You've been asked to be a substitute decision maker, now what?

A guide to help you understand the role and responsibilities of temporary substitute decision makers and representatives. You can share this guide with your family and friends to help them prepare for their roles.



These conversation starters can you help get the ball rolling with your family and friends:

- My Wishes My Care: Starting the Conversation
- More conversation starters



☐ Talk with your health-care providers

See <u>page 10</u> of this **Advance Care Planning Information Booklet** for tips and conversation starters.

☐ Plan: prepare your advance care planEssential information:☐ A record of your wishes	My Wishes My Care: Thinking it Through You can complete the guide as a written record, or use the content of this guide to make a video or audio recording of your wishes.	
A list of your temporary substitute decision makers	Temporary Substitute Decision Maker Contact List A template to help you record the contact information of people who might be asked to make health-care decisions for you when you cannot. You should include notes on who does not qualify and why.	
Optional legal forms and medical orders: Representation agreement (legal form)	Learn about Representation Agreements Guides to help you understand the two different types of representation agreements and how to make them: • About the standard representation agreement (section 7) • About the enhanced representation agreement (section 9)	
Advance directive (legal form)	Advance Directive Talk to your doctor before making an advance directive. The Government of B.C. provides a template in the advance care planning guide - My Voice: Expressing My Wishes for Future Health Care Treatment (page 50).	
Medical ordersMOST FormNo CPR Form	Learn about Medical Orders There are two medical orders available in B.C. for recording instructions for health care. They must be completed with a doctor or a nurse practitioner. • About the Medical Orders for Scope of Treatment (MOST) Form • About the No Cardiopulmonary Resuscitation (CPR) Form	
 Store your plan in a safe place where it can be easily located if needed (e.g. on your fridge). Here's an advance care planning wallet card to carry your information with you. 		
☐ Share your plan with the people you trust and your health-care providers.		

For more advance care planning resources, visit: bc-cpc.ca/acpresources

Review your plan at regular intervals and when anything changes.

Please note: the information presented in this booklet is specific to adults living in British Columbia, Canada. It does not constitute legal advice.

This document was developed by the BC Centre for Palliative Care, a non-profit organization in British Columbia. Contact us at office@bc-cpc.ca.

Reviewed for legal accuracy by Krista James, National Director, Canadian Centre for Elder Law and Staff Lawyer, BC Law Institute. March 2021.

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